

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER, 2017

NAME: UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

REGISTRATION NO.IND000000486

DATE OF REGISTRATION 18/03/2004 and Permanent registration dated 13/08/2013

SECTION I: ACTIVITIES

A. Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended September 2017			Cumulative No. of debenture issues handled up to the half year ended September 2017 *	Size (in Rs. crores) of debenture issues accepted during the half year ended September 2017			Cumulative Size (in Rs. crores) of debenture issues handled up to the half year ended September 2017
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	-	-	-	-	-	-	-	-
Rights	-	-	-	-	-	-	-	-
Privately Placed Listed	-	-	-	3	-	-	-	Rs.307.47 (outstanding** Rs.304.75)
Privately Placed Unlisted	-	-	-	7	-	-	-	Rs.696.52 (outstanding Rs.385.52)
Total	-	-	-	10	-	-	-	Rs.1003.99 (outstanding Rs.690.27)

* - Cumulative outstanding debentures

** - Outstanding amount includes funded interest of Rs.5.97 crs

B. Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients*
Security Trustee	Trustee for term Loans, ECB and Venture Fund	25

* Outstanding

Koyikara
Name of Compliance Officer : Dominic Koyikara
Email ID : dominic.koyikara@utias.co.in



Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended September, 2017

A. Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of half year
Diamond Power Infrastructure Ltd	Six	0	None	Six

B. Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
Diamond Power Infrastructure Ltd.	Six	Six	Six	NIL	The issuer Company defaulted in payment of Interest and Principal on the restructured Debentures which fell due for payment at end of June, 2016. The core committee of the Lenders, with Bank of India, as the Lead Bank met on several occasions and was able to find a strategic investor to infuse fresh funds into the Company. The DSR is in progress. The DT has promptly taken up the issue with the Company from time to time to resolve all the outstanding issues of the Debenture Holders.	Not Resolved

Dominic Koyikara



Name of Compliance Officer : Dominic Koyikara

Email ID : dominic.koyikara@utias.co.in

Section III - DEFAULT DETAILS

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

Information regarding default by the Issuer Companies in Public (P)/ Rights (R)/Privately Placed Listed (PPL) Issues of Debentures up to the half year ended September, 2017

Sr. No.	Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in Rs. crores)	Type of Default*	Details of action taken
1	Diamond Power Infrastructure Ltd.	Secured	PPL	NCDs of Rs.100 crs	1, 2 & 3	The Company defaulted in payment of Interest and Principal on the restructured Debentures which fell due for payment at end of June, 2016. The core committee of the Lenders, with BOI, as the Lead Bank took steps for implementing the Strategic Debt Restructuring (SDR) proposal, which inter alia, includes conversion of debt into equity, etc. The investor on-boarding process is in progress. Part restructuring of debt, inter-alia, by conversion into equity shares has taken place.

*Type of Default

1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/ redemption;
4. Any other (like non-creation of security)

Koyikara



Name of Compliance Officer : Dominic Koyikara

Email ID : dominic.koyikara@utias.co.in

SECTION - IV - COMPLIANCE

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER, 2017

A. No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders

B. Change in status or constitution

(i) Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within the scope of section 391 of the Companies Act, 1956 (1 of 1956) or the corresponding provision of any other law for the time being in force : NIL

(ii) Change in Director, including managing director / whole time director : Shri. DSR Murthy, Chairman vacated office w.e.f. 23.10.2017

(iii) Change in shareholding not resulting in change in control : NIL

There is no change in the organization during this half year except mentioned at point (ii)

C. Other Information

(i) Details of arrest / conviction of key officials of DT : NIL

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT : NIL

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT : NIL

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT : NIL

(v) Action taken by the DT on the above issues : NIL

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended on 30/03/2017 is Rs.19.97 crs

(ii) Any change in infrastructure since last report / registraton / renewal : NIL

(iii) Permanent Certificate of Registration dated 13.08.2013 received from SEBI



SECTION - IV - COMPLIANCE

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER, 2017 (contd...)

(iii) Changes in Key personnel during the half year ended September, 2017

Name(s) of the key personnel	Appointment/ Cessation	Date of appointment/ cessation	Qualification	Experience	Functional areas of work
Mr. Vivek Kumar	Cessation	01.10.2017	-	-	-

E. Details of deficiencies and non-compliances : The defaults of the respective companies have been reported on the Website

F. Details of the review of the report by the Board of Directors

Date of Board Review : December 20, 2017

Observation of the BoD on

(i) the deficiencies and non-compliances

(ii) corrective measures initiated

(Observation of Board) : Board noted the contents.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time.



Name of Compliance Officer : Dominic Koyikara

Email ID : dominic.koyikara@utias.co.in