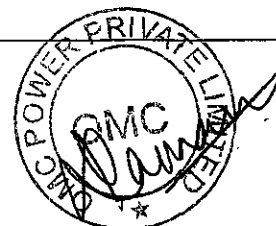


Compliance Report for the quarter ended 31st March, 2017

Name of Issuer Company : OMC Power Private Limited

SN	Particulars	Remarks
1	Description of the Debenture Series / Issue (Secured /	NCD
2	Type of Issue (Private / Public / Rights)	Private
3	Issue amount	INR 200,000,000
4	Listed / Unlisted (If listed, the Exchange where listed)	Unlisted
5	Coupon Rate (if revised please specify)	8% (Net of Taxes)
6	Tenor of Issue	8 years with 3 year moratorium
7	Date of Allotment of Debentures	13th Jan, 2017
8	Date of Issue of Debenture Certificate (Physical) or credit to	14th Jan, 2017
9	Utilisation of fund raised in the debenture issue and	INR 200,000,000 used to repay RBL loan against SBLC
#	Whether the debenture issued are not utilised for	No
#	Confirmation on outstanding amount as on _____	(yet to be drawn down by the Issuer)/ INR 200,000,000 as of 31st March, 2017
#	Last interest payment date and amount	INR 4,055,430 on 31st March, 2017
#	Next interest payment date and amount	30th June, 2017
#	Last repayment date and amount	Payment of principal has been yet since the moratorium period is complete
#	Next repayment date and amount	12th January, 2020
#	Whether there has been any default in payment of interest	No
#	Instrument rated by	No rating is required, since the NCDs are unlisted
#	Credit rating at the time of issue	No rating is required, since the NCDs are unlisted
#	Present credit rating and date of change of credit rating. In case of revision, the reasons thereof and attach letter from	No rating is required, since the NCDs are unlisted
# a	No. of debenture holders on the date of allotment	1
# b	No. of debenture holders as on beginning of this quarter	1
#	Details of security created for the debentures	Unsecured
#	Whether any security is pending to be created for the	No
#	Whether the secured Assets are insured? If yes, attach the	NA
#	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured assets for the	NA
#	Whether Debenture Redemption Reserve (DRR) as per SEBI regulations and Companies Act has been maintained (if	Yes
#	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date	No
#	Whether any orders, directions, notice of court / tribunal/authority affecting or likely to affect the secured	No
#	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Takeover	No
#	Security cover as on June 30, 2011	NA
#	Whether any encumbrances have been created over the	NA
#	In case of Secured Debentures, whether Register of Debenture Holders has been maintained with their	NA
#	In case of Partially / Fully Convertible Debentures, whether the Debentures have been converted into Equity in	NA
#	Whether the provisions of the following laws applicable to	
a	Companies Act (for all the Issuers)	Yes



b	SEBI Model Listing Agreement (for listed issues)	NA
c	SEBI Listing Regulations (for all issues)	NA
d	ICDR Regulations (for all issuers)	NA
#	In case of listed issues, whether any dividend has been	NA

Annexure

1	Updated list of names and addresses of Debenture Holders.	Name: The Rockefeller Foundation TRF PRIS in India;
2	Number and nature of grievances received from Debenture Holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be	Nil

Contact Details:		
a	Name of Authorised Signatory	Pooja Raman
b	E-mail Address	pooja.raman@omcpower.com
c	Contact Number	+91 9899446544
d	Name and Address of R & T Agent	Bigshare Services Private Limited, E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400072

I, Pooja Raman, Legal Counsel and Investment Lead of OMC Power Private Limited, do hereby certify that the above informa

Date 13 May 2017  
Place Gurgaon

sd/-  
*Pooja Raman*  
Pooja Raman  
Company Seal

