

CELLURUBB PRODUCTS PRIVATE LIMITED

UTI Investment Advisory Service

INW No. : 4.6

Date : 23/05/2017

CELLURUBB PRODUCTS PRIVATE LIMITED
 Regd. Office: 199A, New Colony, Gurgaon -122001, Haryana
 CIN - U25190HR2011PTC042608

Compliance Report for the quarter ended 31st March, 2017
 Name of Issuer Company : Cellurubb Products Private Limited

SN	Particulars	Remarks
1	Description of the Debenture Series / Issue (Secured / Unsecured PCD / FCD / NCD)	9% Non Redeemable Compulsorily Convertible Debentures
2	Type of Issue (Private / Public / Rights)	Private
3	Issue amount	14000000
4	Listed / Unlisted (If listed, the Exchange where listed)	Unlisted
5	Coupon Rate (if revised please specify)	9%
6	Tenor of Issue	Perpetual Debentures
7	Date of Allotment of Debentures	30.03.2013
8	Date of Issue of Debenture Certificate (Physical) or credit to Demat A/c	30.03.2013
9	Utilisation of fund raised in the debenture issue and progress of the project, if any. Statutory Auditor's report on utilisation of funds	Purchase of Machinery (Bill already submitted). CA Certificate (Already submitted)
10	Whether the debenture issued are not utilised for financing, replenishing funds or acquiring shareholding in other group companies	No
11	Confirmation on outstanding amount as on	Full amt. is outstanding as on 31.03.2017
12	Last interest payment date and amount	28/12/2016- Rs. 3,00,000/-
13	Next interest payment date and amount	Interest Deferred by Debentureholder until 31 st March 2017 via. Board Resolution dated 30 th March, 2016.
14	Last repayment date and amount	N.A.
15	Next repayment date and amount	N.A.
16	Whether there has been any default in payment of interest and/or principal amount ? If yes the due dates thereof	No
17	Instrument rated by	N.A.
18	Credit rating at the time of issue	N.A.

CELLURUBB PRODUCTS PRIVATE LIMITED

K. Parvathi
 Director

Reg. Office : 199 A, New Colony, Gurgaon Haryana-122001

Factory Add : 139/1Rozka Meo Industrial Area, Sohna, Dist. Mewat (Nuh) Haryana, Pin-122 103

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19	Present credit rating and date of change of credit rating. In case of revision, the reasons thereof and attach letter from credit rating agency indicating revision in rating.		N.A.
20	a)	No. of debenture holders on the date of allotment	1
21	b)	No. of debenture holders as on beginning of this quarter	1
22	Details of security created for the debentures		First charge on DETA 40 1600 Tons Press and a floating charge on the working capital of the Company situated at 139/1, Roz- ka-Meo Industrial Area, Sohna, Distt. Mewat (Nuh), Pin-122103
23	Whether any security is pending to be created for the debentures		No
24	Whether the secured Assets are insured? If yes, attach the latest copies thereof		Yes (Policy already submitted)
25	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured assets for the issue have been paid. If No, please give details and reasons for the same		Yes
26	Whether Debenture Redemption Reserve (DRR) as per SEBI regulations and Companies Act has been maintained (if applicable). If No, please give reasons for the same. Certificate from Auditors regarding creation / non-creation of DRR		No DRR has been maintained. (CA Certificate submitted)

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CK Parnani

Director

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27	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of issue which is detrimental to the interest of debenture holders. If yes, please give details	NO
28	Whether any orders, directions, notice of court / tribunal/authority affecting or likely to affect the secured assets has been passed. If yes, please give details	No
29	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Takeover Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
30	Security cover as on March 31, 2012 (format attached)	(Policy already submitted)
31	Whether any encumbrances have been created over the Secured Assets during this quarter. If yes, give the details	No
32	In case of Secured Debentures, whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
33	In case of Partially / Fully Convertible Debentures, whether the Debentures have been converted into Equity in accordance with the terms of issue? If no, please give reasons.	No

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CKP
Director

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34	Whether the provisions of the following laws applicable to Debentures have been complied with:	
a)	Companies Act (for all the Issuers)	Yes
b)	SEBI Model Listing Agreement (for listed issues)	N.A.
c)	SEBI Listing Regulations (for all issues)	N.A.
d)	ICDR Regulations (for all issuers)	N.A.
35	In case of listed issues, whether any dividend has been declared during this quarter.	N.A.

Annexure

1	Updated list of names and addresses of Debenture Holders. (In case of large list, kindly provide a CD in lieu of hard copies)	Roop Koepp Foam Technologies Private Limited (Plot No.30, Sector -3, IMT Manesar -122050, Gurgaon, Haryana)
2	Number and nature of grievances received from Debenture Holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be submitted in case of no grievances.	N.A.

CELLURUBB PRODUCTS PRIVATE LIMITED

Ch. Parvati
Director

Contact Details:		
a)	Name of Authorised Signatory	Chander Kant Parnami
b)	E-mail Address	<u>cs@rooppolymers.com</u>
c)	Contact Number	8826392188
d)	Name and Address of R & T Agent	N.A.

I, **Chander Kant Parnami**, Director of **Cellurubb Products Private Limited** do hereby certify that the above information and details are true and correct.

CELLURUBB PRODUCTS PRIVATE LIMITED

CK Parnami
Director

Chander Kant Parnami - Director

Date : 31.03.2017

Place : Gurgaon