

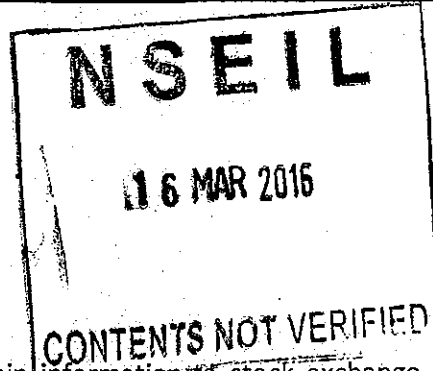
ole

397
10/08/16

Regd. No. U65910UP2002NPLO27113
(Providers of financial services to the rural poor)

CASHPOR MICRO CREDIT

The National Stock Exchange
Exchange Plaza,
Plot no. C/1, G Block
Bandra- Kurla Complex
Bandra (East),
Mumbai-400051



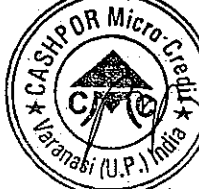
Subject-Half-Yearly Communication furnishing certain information to stock exchange pursuant to clause 27 of listing Agreement for debt Instruments for the period from 1st April, 2015 to 30th September, 2015.

Dear Sir/Madam,

The issuer hereby makes available to NSE the following information duly countersigned by the debenture Trustee:

- A. Credit Rating: ICRA BBB-(Pronounced as ICRA Triple B minus) with stable outlook
(A Letter received from the Credit Rating Agency in this respect along with the rating rationale has been enclosed herewith).
- B. Assets Cover Available: 1 time of the principal outstanding on debentures
- c. Debt equity Ratio: 3.93
- d. Previous due date for the payment of interest/principal and whether the same has been paid or not: the previous interest payment of Rs. 11,413,042 was made timely by the due date i.e. 5th May, 2015.
- e. Next due date for the payment of interest: 5th November, 2015

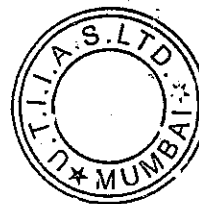
For Cashpor micro Credit



Dr. B.B. Singh

Chief Finance Officer

For Unit Trust of India Investment Advisory
Services Ltd.



Meera Shetty

Asst. Vice-President



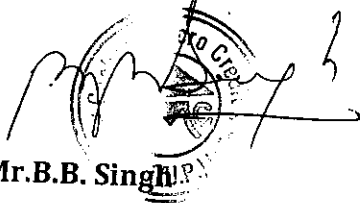
Regd. No. U65910UP2002NPL027113
(Providers of financial services to the rural poor)

CASHPOR MICRO CREDIT

To WHOMSOEVER IT MAY CONCERN

| Debt-Equity Ratio Calculation Sheet for Sep.15 | |
|--|---|
| | As of 30th Sep. 2015 (All Amount in Cr.) |
| Loan funds | |
| Total Debt excluding Sub Debt (A) | 469.8 |
| Shareholders' funds | |
| Share capital | 5.4 |
| Reserves and surplus | 72.4 |
| As Tier- I Capital | 77.8 |
| Add : Subordinate debt as Tier II Capital | 42.6 |
| Total Net worth (including Tier II Capital) (B) | 120.4 |
| Debt Equity Ratio (A/B) | 3.9 |

For Cashpor Micro Credit


Mr. B.B. Singh

Chief Finance Officer



D/RAT/2015-16/C-124/1

May 13, 2015

Mr. B. B. Singh
Chief Finance Officer
Cashpor Micro Credit
S 8/108, B-4, DIG Colony
Varanasi - 221002
Uttar Pradesh

Dear Sir,

Re: ICRA Credit Rating for Rs 25 Crore NCD Programme of Cashpor Micro Credit

As you would be aware, in terms of the mandate letter/ rating agreement received from the clients, ICRA is required to review all its ratings, on an annual basis, or as and when the circumstances so warrant.

The Rating Committee of ICRA, after due consideration of the latest development in your company, has reaffirmed the rating of your non-convertible debenture (NCD) programme at [ICRA]BBB- (pronounced as ICRA triple B minus)¹. The outlook on the rating is 'Stable'.

ICRA reserves the right to suspend, withdraw or revise the above rating at any time on the basis of new information or unavailability of information or such other circumstances, which ICRA believes, may have an impact on the rating assigned to you.

The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the instruments issued by you.

You are required to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing. You are also required to keep us forthwith informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s).

You are required to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority (ies) is exceeded.

¹ For complete rating definition please refer to ICRA Website www.icra.in or any of the ICRA Rating Publications

Building No. 8, 2nd Floor
Tower A, DLF Cyber City
Phase II, Gurgaon - 122002

Tel. : + 91 - 124 - 4545300
Fax : + 91 - 124 - 4050424
CIN : L74999DL1991PLC042749

website : www.icra.in
email : info@icraindia.com


Registered Office : 1105, Kailash Building, 11th Floor, 26 Kasturba Gandhi Marg, New Delhi - 110001. Tel. : +(91-11) 23357940-50 Fax : +(91-11) 23357014

PRACTISING COMPANY SECRETARY'S CERTIFICATE

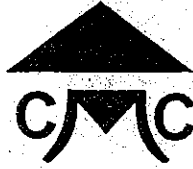
To whomsoever it may concern

On the basis of examination and verification of the books of accounts, book debt statements, records, documents and other information provided to us by the company, we hereby certify that the assets cover in respect of listed and privately placed debentures issued by the company, Cashpor Micro Credit to Global Commercial Microfinance Consortium B.V.II, amounting to Rs. 17.37 Crores as on 30th September, 2015 has been maintained at 1 time of the outstanding amount of debentures i.e. Rs. 17.37 Crores.

For Ajay Jaiswal & Co.
Company Secretaries


Ajay Jaiswal
C.P. No. 3684

Place: Varanasi
Date: 30.01.2016



Regd. No. U65910UP2002NPL027113
(Providers of financial services to the rural poor)

CASHPOR MICRO CREDIT

TO WHOM SO EVER IT MAY CONCERN

The undersigned hereby declares that there has been no Material Deviation in the use of proceeds of privately placed 13.25% Secured Listed Rated Redeemable Non-Convertible Debentures amounting to 17.37 crores from what has been stated in the Information Memorandum and other relating documents.

"For-CASHPOR Micro Credit


Authorized Signatory"